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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
 (Stock Code: 717)

**POLL RESULTS OF ANNUAL GENERAL MEETING
 HELD ON 8 FEBRUARY 2012**

The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders by way of poll at the AGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 23 December 2011 (“**Circular**”) setting out, inter alia, the notice of annual general meeting (“**AGM**”) of the Company held on 8 February 2012. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the AGM held today are as follows:

Ordinary Resolutions		Number of Votes (% to the number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
1.	To consider and adopt the Audited Consolidated Financial Statements of the Company for the year ended 30 September 2011 together with the Reports of the Directors and Independent Auditor thereon.	1,771,841,297 Shares (100%)	0 Share (0.00%)	1,771,841,297 Shares
2.	To declare final dividend for the year ended 30 September 2011.	1,771,625,297 Shares (99.99%)	216,000 Shares (0.01%)	1,771,841,297 Shares
3.	(A) To re-elect Ms. Choi Suk Hing, Lousia as Director.	1,771,625,297 Shares (99.99%)	216,000 Shares (0.01%)	1,771,841,297 Shares
	(B) To re-elect Mr. Kwok Chi Sun, Vincent as Director.	1,771,625,297 Shares (99.99%)	216,000 Shares (0.01%)	1,771,841,297 Shares
	(C) To re-elect Mr. Chan Shek Wah as Director.	1,771,625,297 Shares (99.99%)	216,000 Shares (0.01%)	1,771,841,297 Shares
	(D) To authorize the Board of Directors to fix the Directors’ remuneration.	1,771,624,897 Shares (99.99%)	216,000 Shares (0.01%)	1,771,840,897 Shares
4.	To consider and approve the re-appointment of Deloitte Touche Tohmatsu as auditor and to authorize the Board of Directors to fix their remuneration.	1,771,841,297 Shares (100%)	0 Share (0.00%)	1,771,841,297 Shares

* for identification purpose only

Ordinary Resolutions		Number of Votes (% to the number of shares voted at the AGM)		Total number of votes cast
		FOR	AGAINST	
5.*	(A) To grant to the Directors a general mandate to allot shares in the capital of the Company.	1,771,527,533 Shares (99.98%)	313,764 Shares (0.02%)	1,771,841,297 Shares
	(B) To grant a general mandate to the Directors to repurchase shares of the Company.	1,771,625,297 Shares (99.99%)	216,000 Share (0.01%)	1,771,841,297 Shares
	(C) To extend the general mandate granted to the Directors to allot additional shares in the Company by the amount of shares repurchased.	1,771,523,893 Shares (99.98%)	317,404 Shares (0.02%)	1,771,841,297 Shares

* The full text of Resolution 5 is set out in the Notice of AGM

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, all Resolutions were duly passed by the Shareholders as ordinary resolutions. The Company has appointed Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the issued share capital of the Company was 2,597,433,816 Shares which was the total number of Shares entitling the holders to attend and vote at the AGM. There were no restrictions on any Shareholder to cast votes on any of the Resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 8 February 2012

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung (*Managing Director*)
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Kwok Chi Sun, Vincent
Mr. Cheng Wing Keung, Raymond
Mr. Chu Kar Wing