

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/08/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	05/09/2011

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00				
Increase/(decrease)	N/A		<u>N/A</u>				
Balance at close of the month 500,000,000 HK\$0.01 HK\$5,000,000,000.00							
(2) Stock code : <u>N/A</u> Description : <u>N/A</u>							
(2) Stock code : $N/A$ Descr.	iption : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
<ul> <li>(2) Stock code : <u>N/A</u> Descr.</li> <li>Balance at close of preceding month</li> </ul>	No. of ordinary	(State	capital				
	No. of ordinary shares	(State currency)	capital (State currency)				

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **H** *currency*) :

HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	865,811,272	<u>N/A</u>	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	1,731,622,544	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,597,433,816	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	1	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —		Wiovement duri	ing the month		-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on						
28/01/2008 with						
exercise price						
@HK\$0.9879 each						
(see Remarks)						
(AGM: 20/09/2007)						
ordinary shares	0	0	0	0	0	3,644,100
(Note 1)						(see Remarks)
2. N/A						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(10010-1)			Total A. (Ordin	nary chares)	$N/\Delta$	
				ence shares)		
				Other class)		
Tr. (.1.6		· · ·		Guier class)	11/17	
Total funds raised duri options (State currency		from exercise o	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2. N/A</u>	-				
	-				
( / / )					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>	_				
	-				
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
<u>4. N/A</u>	-				
	-				
( / / )			- <u> </u>		<u> </u>
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	 		1		
	lot		dinary shares) N/A erence shares) N/A		-
		<u></u>	(Other class) $\frac{N/A}{N/A}$		-

#### For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
2. IVA	_ _ _					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u> N/A	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		•		hary shares) $\frac{N/A}{N/A}$		
				ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
silaies (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(other etass)		

Other Movements in Issued Share Capital
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	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>Ordinary</u>		
1.	Rights issue	At price : State currency HK\$0.338	Issue and allotment date : (dd/mm/yyyy)	(04/08/2011)		
			EGM approval date: (dd/mm/yyyy)	(13/07/2011)	1,731,622,544	N/A
			Class of shares issuable			
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N/A

S. Serip dividend       At price : State currency       Class of shares issuable (/// / )         5. Serip dividend       At price : State currency       Generation         6. Repurchase of shares       Class of shares repurchased (Note I)       N/A         6. Repurchase of shares       Class of shares (///)       N/A         7. Redemption of shares       Class of shares redeemed (Note I)       N/A         7. Redemption of shares       Class of shares redeemed (Note I)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State (ultraney)       Issue and allotnent (///)       N/A         8. Consideration issue At price : Nate (ultraney)       Issue and allotnent (///)       N/A         8. Consideration issue At price : Nate (ultraney)       Issue and allotnent (///)       N/A		Type of Issue		H	For Maii	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       N/A         6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Cancellation date :       (///)         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)       N/A         8. Consideration issue       At price :       State currency       Class of shares issuable (More 1)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (More 1)       (///)       N/A         8. Consideration issue       At price :       State currency       Issue and allotment (More 1)       (///)       N/A								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$								
EGM approval date: $(///)$ GM approval date: $(//)$ N/A $N/A$ Redemption of shares $(d/mn/yyyy)$ EGM approval date: $(//)$ $(d/mn/yyyy)$ $N/A$ Redemption of shares $(d/mn/yyyy)$ EGM approval date: $(//)$ $(d/mn/yyyy)$ $N/A$ Stares $Class of shares issuable (//)         (Marel l) N/A         Stares       Class of shares issuable (//)         (Marel l) N/A         Stare late:       (//)         Stare late:       (//) $	5.	Scrip dividend	At price : State currency —		( / /	)		
6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       K/A         8. Consideration issue At price:       State currency         Issue and allotment       (///)         (d/mm/yyyy)       EGM approval date: (///)         EGM approval date:       (///)         (Mote 1)       Issue and allotment         8. Consideration issue At price:       State currency         Issue and allotment       (///)         (d/mm/yyyy)       EGM approval date:				EGM approval date:	( / /	)		NT/A
6. Repurchase of shares       Cancellation date : $(///)$ (d/mm/yyy)         EGM approval date: $(///)$ (d/mm/yyy)       N/A         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State (ud/mm/yyy)       Issue and allotment (///)         8. Consideration issue At price : Mathematical State (ud/mm/yyy)       State (ud/mm/yyy)								<u>N/A</u>
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$								
Image: State currency       N/A         Image: N/A       N/A         Image: Class of shares redeemed (Note 1)       N/A         Image: Class of shares currency       Redemption date: $(///)$ Image: Class of shares issuable currency       N/A         Image: Class of shares issuable currency       Issue and allotment (// / )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Issue and allotment (// )         Image: Class of shares issuable currency       Image: Class of shares issuable (// )         Image: Class of shares issuable currency       Image: Class of shares issuable (// )         Image: Class of sha	6.				( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	( / /	)		NT/ A
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (//)       EGM approval date:         (///)       EGM approval date:								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ EGM approval date: $( / / )$ ( / / )	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u>				EGM approval date:	( / /	)		
								N/A

			H	For Main Bo	ard and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	<b>T</b> (1					month
	Type of Issue					montin
			Class of shares issuable			
			(Note 1)			
			(10010-1)			
9.	Capital		Issue and allotment	( / / )	1	
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )	1	
			(dd/mm/yyyy)			
						N/A
			Class of shares issuable $(N_{1}, I_{2})$			
10.	Other		( <i>Note</i> 1)			
	(Subscription of		— Issue and allotment	( / / )	1	
	new shares by	At price : State	date : (dd/mm/yyyy)	,		
	controlling	currency	date : (dd/mm/yyyy)			
	shareholder)		EGM approval date:	( / / )	1	
			(dd/mm/yyyy)			
						N/A
						N/A
<u> </u>				$2 \cdot 1^{\prime} \cdot 1$		
				ordinary sha	res) $1,731,622,544$	
			(F1)	(Other cl		
					100/ <u>11//1</u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,731,622,544 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

As a result of the Rights Issue, adjustment was made on 4 August 2011 to the exercise price and the number of new shares falling to be issued upon full exercise of the outstanding share options.

Submitted by: Pearl Chan
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.