

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	Emperor Capital	Group Limi	ted	
Date Submitted	04/10/2012			
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : 717 Descri	ption: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00	
(2) Stock code : N/A Descri	ption: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

30/09/2012

HK\$5,000,000,000.00

2. Preference Shares			
Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State

currency):

## II. Movements in Issued Share Capital

	No. of ord	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,597,433,816	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,597,433,816	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Granted on 28/01/2008 with exercise price @HK\$0.9879 each (adjusted on 04/08/2011) (AGM: 20/09/2007) ordinary shares 0 0 3,644,100 0 (*Note 1*) 2. N/A shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

warrants to issue Shares of the iss	suer which are u	o de Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A						
( / / )				_		<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price						
EGM approval date			_			
(if applicable)						
-	( / /	)	_			
4. N/A						
				_		· ·
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Т		dinary shares) <u>N/A</u>		-
			(Pref	erence shares) N/A		=
				(Other class) N/A	Λ	<del>-</del>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)	<del></del>	<del></del> .				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
	· /		Total C. (Ordin	nary shares) N/A	A	
				ence shares) $\frac{\overline{N/A}}{N/A}$		_
				Other class) $\overline{N/A}$		-
			<u> </u>			= 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uiaii	under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
-			
-	( / / )		
-	shares (Note 1)		
-	Silates (Note 1)		
_	NY/ A		
2.	N/A		
	( / / )		
	shares (Note 1)		
-			
3	N/A		
-	17/11		
-			
-			
1 .	shares (Note 1)	_	
1.			
1 .	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		
1		I	

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant	Ot	her Movements in	Issued Share Capital					
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue		<i>y</i> p						
At price : currency								
Class of shares issuable   N/A	1.	Rights issue	At price : State currency		( / /	)		
Class of shares issuable					( / /	)		
Class of shares issuable				(00,21112)))))				N/A
Class of shares issuable								
At price   Currency   date   (dd/mm/yyyy)								
Class of shares issuable	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable				EGM approval date:	( / /	)		
Class of shares issuable   Note 1				(dd/llilli/yyyy)				N/A
Class of shares issuable   Note 1								
EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable ————————————————————————————————————					( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				(4.50.50)				N/A
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)								
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_		
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
								N/A

For Main Board and GEM listed issuers

	Type of Issue			9. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JI						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N/A
							1771
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		N7/1
							N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			. , , , , , , , , , , , , , , , , , , ,				N/A

			For Ma	in Boar	d and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/ )		
			EGM approval date: ( / / dd/mm/yyyy)	/ )		
						N/A
			Class of shares issuable(Note 1)			
10.	Other (Subscription of new shares by controlling	At price : State currency		/ )		
	shareholder)		EGM approval date: ( / / dd/mm/yyyy)	/ )		
						N/A
			Total E. (Ordinar (Preference (Otl	ry shares be shares her class	s) N/A	- - -
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(	1) N/A	
				(2	2) N/A	
To	otal increase / (decre	ease) in preference shares during	ng the month (i.e. Total of A to E):		N/A	
To	otal increase / (decre	ease) in other classes of shares	during the month (i.e. Total of A to l	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Daisy Yeung
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.