

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Emperor Capital Group Limited
Date Submitted	02/11/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>717</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	500,000,000,000	HK\$0.01	HK\$5,000,000,000.00				
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>				
Balance at close of the month 500,000,000 HK\$0.01 HK\$5,000,000,000.00							
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	<u>N/A</u>				
Increase/(decrease)	<u>N</u> /A		<u>N/A</u>				
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>				

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N</u> /A	N/A	<u>N</u> /A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **H** *currency*) :

HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	865,811,272	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	865,811,272	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Granted on 28/01/2008 with exercise price @HK\$1.20 each (AGM: 20/09/2007)						
ordinary shares (Note 1)	0	0	0	0	0	6,000,000
<u>2. N/A</u>						
shares (Note 1)						
<u>3.N/A</u>						
(/ /) shares (Note 1)			Total A. (Ordir		N/A	
			(Prefere	ence shares) Other class)	N/A	
Total funds raised dur options (State currenc		from exercise o	of <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	-				
	-				
(/ /)					· · · · · · · · · · · · · · · · · · ·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_				
	-				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
<u>4. N/A</u>	-				
	-				
(/ /)			- <u> </u>		<u> </u>
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	 		1		
	lot		dinary shares) N/A erence shares) N/A		-
		<u></u>	(Other class) $\frac{N/A}{N/A}$		-

For Main Board and GEM listed issuers

Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
Stock code (if listed)		· _				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IN/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
		-		ary shares) N/A		
				nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
silaies (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(other etass)		

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						montin
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>
			Class of shares issuable				
2		At price State	(<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		NT/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							11/2

S. Scrip dividend At price : State currency Class of shares issuable (///) 5. Scrip dividend At price : State currency Generation 6. Repurchase of shares Class of shares 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : State (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (d/mm/yyyy) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (If the price issuable (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) 8. Consideration issue At price : Note : (///) Issue and allottnent (///) Issue and allottnent (///) Issue and allottnent (///)		Type of Issue		F	For Main	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment (///) (///) EGM approval date: (///) N/A G. Repurchase of shares Class of shares repurchased (Note 1) N/A G. Repurchase of shares Class of shares (dd/mm/yyyy) N/A G. Redemption of shares Class of shares (Note 1) N/A Redemption of shares Class of shares currency N/A Redemption of shares Class of shares issuable (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$								
EGM approval date: $(/ / /)$ G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : $(/ /)$ $(dd/mn/yyyy)$ EGM approval date: $(/ /)$ $(dd/mn/yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) $(d/mn/yyyy)$ N/A 8. Consideration issue At price : State Class of shares issuable (/ Note 1) N/A 8. Consideration issue At price : State State : Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (Bar of shares issuable (/ /) N/A 8. Consideration issue At price : State EGM approval date: (/ /)	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency 8. Consideration issue At price: State currency (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency (EGM approval date: $(//)$ Issue and allotment $(//)$ (EGM approval date: $(//)$ EGM approval date: $(//)$				EGM approval date:	(/ /)		NT/ A
6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (ud/mm/yyy) Issue and allotment (///) 8. Consideration issue At price : Mathematical State (ud/mm/yyy) State (ud/mm/yyy)								<u>N/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ $(dd/mm/yyyy)$								
Image: State currency N/A Image: N/A	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (///) EGM approval date:								<u>IN/A</u>
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>
B. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u>					(/ /)		
								N/A

			I	For Main Boa	rd and GEM lis	
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	T (1					month
	Type of Issue					montin
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(//)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						N/A
			Class of shares issuable			
10.	Other		(<i>Note</i> 1)			
	(Subscription of	Stata	— Issue and allotment	(/ /)		
	new shares by	At price : State currency	date : (dd/mm/yyyy)			
	controlling	currency	date : (da/min/yyyy)			
	shareholder)		EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						N/A
						11/11
			Total E. (0	Ordinary shar	$(\Delta n) N/\Lambda$	
				eference shar		
			(11)	(Other cla		
				(Other ela		
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by:Choi Suk Hing, Louisa
Director, Secretary and Authorised Representative (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*