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英皇證券集團有限公司*
Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

**ANNOUNCEMENT OF INTERIM RESULTS
FOR THE SIX MONTHS ENDED 31 MARCH 2010**

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 31 March 2010 (the “Period”) together with the comparative figures for the corresponding period in 2009 as set out below:

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

		Six months ended 31 March	
		2010	2009
		(unaudited)	(unaudited)
		HK\$'000	HK\$ 000
	<i>Notes</i>		
Revenue	4	117,107	29,368
Other operating income		1,226	2,529
Staff costs		(22,223)	(12,190)
Commission expenses		(16,558)	(5,039)
Other expenses		(20,488)	(17,906)
Finance costs		(1,438)	(27)
Share of loss of an associate		<u>(528)</u>	<u>(165)</u>
Profit (loss) before taxation		57,098	(3,430)
Taxation	5	<u>(8,500)</u>	<u>611</u>
Profit and total comprehensive income (loss and total comprehensive expenses) for the period attributable to owners of the Company		<u>48,598</u>	<u>(2,819)</u>
Earnings (loss) per share			
— Basic	6	<u>HK5.61 cents</u>	<u>(HK0.39 cent)</u>
— Diluted		<u>N/A</u>	<u>N/A</u>

* For identification purpose only