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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 27 NOVEMBER 2012**

**The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the SGM held today.**

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 9 November 2012 (“**Circular**”) setting out, inter alia, the notice of special general meeting (“**SGM**”) of the Company held on 27 November 2012. Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The poll results of the ordinary resolution (“**Resolution**”) proposed at the SGM held today are as follows :

Ordinary Resolution	Number of Votes (% to the number of shares voted at the SGM )		Total number of votes cast
	For	Against	
To consider and approve the Agreements and Annual Caps	276,007,416 Shares (98.90%)	3,072,000 Shares (1.10%)	279,079,416 Shares

The Board is pleased to announce that as more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed by the Independent Shareholders as ordinary resolution. The Company has appointed Tricor Secretaries Limited, the Hong Kong branch share registrar of the Company, to act as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, the total number of Shares in issue was 2,597,433,816 Shares. As set out in the Circular, Ms. Daisy Yeung and her associates (together controlling or are entitled to control over the voting right in respect of 1,660,926,907 Shares, representing approximately 63.94% of the issued share capital of the Company as at the date of the SGM), were required to and did abstain from voting in favour of the Resolution at the SGM. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution at the SGM was 936,506,909 Shares, representing approximately 36.06% of the total issued share capital of the Company. Save as the aforesaid, there is no other restriction on any Shareholder to cast votes on the Resolution.

By order of the Board  
**Emperor Capital Group Limited**  
**Daisy Yeung**  
*Managing Director*

Hong Kong, 27 November 2012

*As at the date hereof, the Board comprised:*

*Executive Directors:*

Ms. Daisy Yeung  
Mr. Chan Shek Wah  
Ms. Choi Suk Hing, Louisa  
Ms. Pearl Chan

*Independent Non-Executive Directors:*

Mr. Kwok Chi Sun, Vincent  
Mr. Cheng Wing Keung, Raymond  
Mr. Chu Kar Wing

*\* for identification purposes only*