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**英皇證券集團有限公司\***  
**Emperor Capital Group Limited**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 717)**

**ANNOUNCEMENT OF INTERIM RESULTS  
FOR THE SIX MONTHS ENDED 31 MARCH 2013**

**FINANCIAL HIGHLIGHTS:**

*HK\$ 000 (Unaudited)*

	2013	Six months ended 31 March		
		2013 <i>Excluding allowance for loan receivables<sup>1</sup></i>	2012	Changes
	<i>Per Reported</i>	<i>Per Reported</i>	<i>Per Reported</i>	
Revenue	<b>155,847</b>	<b>155,847</b>	98,691	+57.9%
– Brokerage	<b>39,738</b>	<b>39,738</b>	41,827	-5.0%
– Financing	<b>91,056</b>	<b>91,056</b>	45,532	+100.0%
– Placing & Underwriting	<b>21,493</b>	<b>21,493</b>	5,603	+283.6%
– Corporate Finance	<b>3,560</b>	<b>3,560</b>	5,729	-37.9%
Profit for the period attributable to owners of the Company	<b>53,128</b>	<b>61,128</b>	37,337	+63.7%
Net profit margin	<b>34.1%</b>	<b>39.2%</b>	37.8%	+1.4 pts
Earnings per share (Basic & diluted)	<b>HK2.05 cents</b>	<b>HK2.35 cents</b>	HK1.44 cents	+63.2%
Dividend per share	<b>HK0.50 cent</b>	<b>HK0.50 cent</b>	HK0.38 cent	+31.6%

<sup>1</sup> Allowance for loan receivables amounting to HK\$8.0 million was not an actual expense during the Period. Please refer to note 9 for details.

\* For identification purpose only

The board of directors (the “Board” or the “Directors”) of Emperor Capital Group Limited (the “Company”) is pleased to announce the unaudited condensed consolidated results of the Company and its subsidiaries (collectively referred to as the “Group”) for the six months ended 31 March 2013 (the “Period”) together with the comparative figures for the corresponding period in 2012 as set out below:

## CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

		<b>Six months ended 31 March</b>	
		<b>2013</b>	<b>2012</b>
		<b>(unaudited)</b>	<b>(unaudited)</b>
	<i>Notes</i>	<b>HK\$'000</b>	<b>HK\$ 000</b>
Revenue	4	<b>155,847</b>	98,691
Other operating income		<b>5,021</b>	1,373
Staff costs		<b>(28,538)</b>	(24,613)
Commission expenses		<b>(23,225)</b>	(16,200)
Other expenses		<b>(36,917)</b>	(26,205)
Gain upon disposal of a subsidiary that holds available-for-sale financial assets	5	<b>–</b>	7,900
Finance costs		<b>(3,936)</b>	(33)
Share of profit (loss) of an associate		<b>217</b>	(226)
Profit before taxation		<b>68,469</b>	40,687
Taxation	6	<b>(15,344)</b>	(3,576)
Profit for the period		<b>53,125</b>	37,111
Other comprehensive income for the period			
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Reclassification adjustment for the cumulative gain on available-for-sale financial assets from other comprehensive income to profit or loss upon disposal of a subsidiary that holds available-for-sale financial assets		<b>–</b>	(7,900)
Other comprehensive income for the period		<b>–</b>	(7,900)
Total comprehensive income for the period		<b>53,125</b>	29,211