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英皇證券集團有限公司*

Emperor Capital Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 717)

RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that (1) the ordinary resolution to approve the Revised Yeung Financial Services Agreement and the Yeung Proposed Annual Caps for the transactions thereof was duly passed by way of poll by the Independent Shareholders; and (2) the ordinary resolution to re-elect Ms. Choi Suk Hing, Louisa as director of the Company was duly passed on a show of hand by the Shareholders, at the SGM held today.

Reference is made to the announcement (“Announcement”) of the Company dated 6 March 2008 and the circular (“Circular”) of the Company dated 27 March 2008. Terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular unless the context required.

RESULTS OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held today, (1) the ordinary resolution in relation to the Revised Yeung Financial Services Agreement and the Yeung Proposed Annual Caps for the transactions thereof was duly passed by the Independent Shareholders by way of poll; and (2) the ordinary resolution in relation to the re-election of Ms. Choi Suk Hing, Louisa as director of the Company was duly passed by the Shareholders on a show of hand.

As required by the Listing Rules, the resolution in relation to the Revised Yeung Financial Services Agreement and the Yeung Proposed Annual Caps has to be approved by the Independent Shareholders. As at the date of the SGM, the total number of Shares in issue was 721,511,272 Shares. Ms. Daisy Yeung and her associates, which as at the date of the SGM held 325,322,302 Shares (representing approximately 45.09% of the issued share capital of the Company), have abstained from voting in respect of the ordinary resolution proposed to approve the Revised Yeung Financial Services Agreement and the Yeung Proposed Annual Caps at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the SGM was 396,188,970.

Tricor Secretaries Limited, Hong Kong Branch Share registrar of the Company, acted as a scrutineer for the poll at the SGM. The poll result is as follows:

Ordinary Resolution		Number of Votes Casts (%)	
		For	Against
1.	To approve, confirm and verify the Revised Yeung Financial Services Agreement and the Yeung Proposed Annual Caps for the transactions thereof	30,878,750 (98.97%)	321,200 (1.03%)

As more than 50% votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company.

The ordinary resolution in relation to the re-election of Ms. Choi Suk Hing, Louisa as director of the Company was duly passed by the Shareholders of the Company on a show of hands.

By Order of the Board
Emperor Capital Group Limited
Yeung Daisy
Managing Director

Hong Kong, 15 April, 2008

As at the date hereof, the Board of the Company comprises Ms. Daisy Yeung (Managing Director); Mr. Chan Pak Lam, Tom, Mr. Yeung Kun Lee, Sunny and Ms. Choi Suk Hing, Louisa (Executive Directors); Mr. Fung Chi Kin, Mr. Kwok Chi Sun, Vincent, and Mr. Cheng Wing Keung, Raymond (Independent Non-executive Directors).

* *For identification purposes only*