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英皇證券集團有限公司*
Emperor Capital Group Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 717)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 21 AUGUST 2015**

The Board is pleased to announce that all the proposed ordinary resolutions were duly passed by the Shareholders or Independent Shareholders (as the case may be) by way of poll at the SGM held today.

Reference is made to the circular of Emperor Capital Group Limited (the “**Company**”) dated 5 August 2015 (“**Circular**”) setting out, inter alia, the notice of special general meeting of the Company held on 21 August 2015 (“**SGM**”). Terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

Poll Results

The poll results of the ordinary resolutions (“**Resolutions**”) proposed at the SGM held today are as follows:

	Ordinary Resolutions	Number of votes (% to the number of shares voted at the SGM)		Total number of votes cast
		FOR	AGAINST	
1.	To grant a general mandate to the Directors to allot, issue and deal with new Shares of not exceeding 20% of the total number of issued shares of the Company ^(Note)	537,607,450 Shares (99.29%)	3,857,663 Shares (0.71%)	541,465,113 Shares
2.	To grant a general mandate to the Directors to repurchase Shares of not exceeding 10% of the total number of issued shares of the Company ^(Note)	3,065,834,473 Shares (100.00%)	0 Share (0.00%)	3,065,834,473 Shares
3.	Conditional upon the passing of resolutions nos. 1 and 2, to extend the general mandate granted to the Directors under resolution no. 1 to allot, issue and deal with new Shares by the amount of the Shares repurchased by the Company under resolution no. 2 ^(Note)	537,610,166 Shares (99.29%)	3,854,947 Shares (0.71%)	541,465,113 Shares

* for identification purpose only

	Ordinary Resolutions	Number of votes (% to the number of shares voted at the SGM)		Total number of votes cast
		FOR	AGAINST	
4.	To approve the refreshment of the Scheme Mandate Limit of up to 10% of the Shares of the Company in issue ^(Note)	3,061,979,526 Shares (99.87%)	3,854,947 Shares (0.13%)	3,065,834,473 Shares
5.	To re-elect Ms. Wan Choi Ha as a director of the Company	3,065,834,473 Shares (100.00%)	0 Share (0.00%)	3,065,834,473 Shares

Note: The full text of the Resolutions are set out in the Notice of SGM.

The Company has appointed Tricor Secretaries Limited, the Company's branch share registrar in Hong Kong, to act as the scrutineer for the purpose of vote-taking at the SGM.

Voting Restrictions

As at the date of the SGM, the total number of Shares in issue was 5,747,945,724 Shares. The voting restrictions (as the case may be) in respect of the Resolutions are set out as follows:-

Ordinary Resolution Nos. 1 and 3 – Refreshment of the Existing Issue Mandate and the extension thereof

As stated in the Circular, pursuant to Rule 13.36(4)(a) of the Listing Rules, Emperor Capital Group Holdings Limited (being the controlling shareholder of the Company) and its associates (including Ms. Daisy Yeung) (immediately before the SGM, together holding or entitled to control over the voting right in respect of 2,544,373,360 Shares, representing approximately 44.27% of the issued Shares of the Company), were required to and did abstain from voting in favour of these Resolutions at the SGM. Save as the aforesaid, there was no other restriction on any Shareholder to cast votes on these Resolutions.

Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against these Resolutions was 3,203,572,364 Shares, representing approximately 55.73% of the issued Shares of the Company as at the SGM.

Ordinary Resolutions No. 2, 4 and 5 – Refreshment of the Existing Repurchase Mandate, Refreshment of the Scheme Mandate Limit and Re-election of Ms. Wan Choi Ha as Director

None of the Shareholders was required to abstain from voting on these Resolutions at the SGM and there was no restriction on any Shareholder to cast votes on these Resolutions. Therefore the total number of Shares entitling the Shareholders to vote for or against these Resolutions was 5,747,945,724 Shares, representing all the issued Shares of the Company as at the date of SGM.

Conclusion

The Board is pleased to announce that as more than 50% of the votes were cast in favour of each of the Resolutions, Resolutions Nos. 1 and 3 were duly passed by Independent Shareholders and Resolutions Nos. 2, 4 and 5 were duly passed by the Shareholders as ordinary resolutions.

By order of the Board
Emperor Capital Group Limited
Daisy Yeung
Managing Director

Hong Kong, 21 August 2015

As at the date hereof, the Board comprises :

Executive Directors:

Ms. Daisy Yeung
Mr. Chan Shek Wah
Ms. Choi Suk Hing, Louisa
Ms. Pearl Chan

Independent Non-Executive Directors:

Mr. Chu Kar Wing
Mr. Poon Yan Wai
Ms. Wan Choi Ha